



# APPLICATION FOR MORTGAGE OR HOME EQUITY LOAN

Tel. 604.874.8988. Toll Free. 1.877.874.8988. Fax. 604.874.9109.

Purpose: \_\_\_\_\_ (eg. Purchase, Refinance, Equity loan) Amount: \_\_\_\_\_

Name of Applicant: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ S.I.N.: \_\_\_\_\_

Co-Applicant's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ S.I.N.: \_\_\_\_\_

Marital Status: Single  Married  Common Law  Divorced  Separated  Dependants: \_\_\_\_\_

Additional Applicants (or any other persons on title): \_\_\_\_\_

Current Home Address: \_\_\_\_\_ City: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Province: \_\_\_\_\_ Years at this Address: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Email address: \_\_\_\_\_ Best # to call: \_\_\_\_\_

Preferred method of contact: \_\_\_\_\_

Applicant's Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Employed Since: \_\_\_\_\_

Tel #: \_\_\_\_\_ Gross Income (monthly): \_\_\_\_\_

Applicant's Previous Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Employed Since: \_\_\_\_\_

Tel #: \_\_\_\_\_ Gross Income (monthly): \_\_\_\_\_

Co Applicant's Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Employed Since: \_\_\_\_\_

Tel #: \_\_\_\_\_ Gross Income (monthly): \_\_\_\_\_

Co Applicant's Previous Employer: \_\_\_\_\_ Position: \_\_\_\_\_ Employed Since: \_\_\_\_\_

Tel #: \_\_\_\_\_ Gross Income (monthly): \_\_\_\_\_

Other Income (eg. Rental, Alimony, etc.)

Source: \_\_\_\_\_ Amount: \_\_\_\_\_

Source: \_\_\_\_\_ Amount: \_\_\_\_\_

If Purchase, how much do you have for a down payment? : \_\_\_\_\_

Property to be mortgaged (civic address): \_\_\_\_\_

Legal Description: \_\_\_\_\_

Type of Dwelling: \_\_\_\_\_ Property size (land only): \_\_\_\_\_ Sq. Feet of Dwelling: \_\_\_\_\_ Age: \_\_\_\_\_

(ie. House, Low or High Rise Condo, Mobile etc.)

No. of Bedrooms: 1 2 3 4 5 No. of Bathrooms: 1 2 3 4 5 Finished Basement? Yes  No

Do you currently have house insurance? Yes  No ; If so with whom? \_\_\_\_\_

Contact name and Tel # \_\_\_\_\_

Strata / Condo Corp. (if applicable): \_\_\_\_\_ Contact person: \_\_\_\_\_ Tel #: \_\_\_\_\_

Are your Strata / Condo fees up-to-date? Yes  No ; If not, how much do you owe? \_\_\_\_\_

Are your property taxes up-to-date? Yes  No ; If not, how much do you owe? \_\_\_\_\_

Do you currently owe any money to Revenue Canada? Yes  No ; If so how much? \_\_\_\_\_

Have you ever declared Bankruptcy? Yes  No ; If so, date of discharge? \_\_\_\_\_

## Properties

Property 1	Property 2 (if applicable)
Address: _____	Address: _____
Present Value: _____	Present Value: _____
1 <sup>st</sup> Mortgage Balance: _____	1 <sup>st</sup> Mortgage Balance: _____
Lender: _____ Matures: _____	Lender: _____ Matures: _____
Monthly Payment: _____ Interest Rate: _____	Monthly Payment: _____ Interest Rate: _____
In Arrears? Yes <input type="checkbox"/> No <input type="checkbox"/>	In Arrears? Yes <input type="checkbox"/> No <input type="checkbox"/>
2 <sup>nd</sup> Mortgage Balance: _____	2 <sup>nd</sup> Mortgage Balance: _____
Lender: _____ Matures: _____	Lender: _____ Matures: _____
Monthly Payment: _____ Interest Rate: _____	Monthly Payment: _____ Interest Rate: _____
In Arrears? Yes <input type="checkbox"/> No <input type="checkbox"/>	In Arrears? Yes <input type="checkbox"/> No <input type="checkbox"/>

**Assets**

Cash Available: \_\_\_\_\_

RRSP's, Bonds or other Securities: \_\_\_\_\_

\_\_\_\_\_

Automobile(s): \_\_\_\_\_

\_\_\_\_\_

Other Assets: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Liabilities**

Credit/Store Cards-Please list card(s) name and the balance: \_\_\_\_\_

\_\_\_\_\_

Loans-Please list bank name and balance: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Who referred you to us? \_\_\_\_\_

Is there anything else you feel we need to know to assist you?  
\_\_\_\_\_  
\_\_\_\_\_

**Agreement**

I/We hereby affirm that the statements made herein are true to the best of my knowledge and belief. The undersigned, or each of them, AGREES THAT USUAL CREDIT INQUIRIES MAY BE MADE ANY TIME IN CONNECTION WITH THE CREDIT HEREBY APPLIED FOR and consents to the disclosure of such information to any person or to any credit reporting agency with whom the undersigned has or may have financial relations. Consent is hereby given pursuant to the Business Practises and Consumer Protection Act of the province of residence. Broker and lender fees may apply.

One Stop Mortgage Corp. will act as a transaction facilitator in obtaining mortgage financing on my behalf.

I/We have read the Privacy Policy and consent herein is given.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**One Stop Mortgage Corp. Privacy Policy**

One Stop Mortgage hereby discloses that we are requesting and collecting, accurate personal information about you for the sole purpose of obtaining mortgage and / or personal financing on your behalf. This information will be safely retained, protected and controlled by us. This information will be provided to potential lenders and assignees, allowing them to make an informed decision on mortgage and / or personal financing, based on your credit history, current employment and current debts and obligations, including any mortgages. We will use your personal information for no other purpose than to obtain mortgage and / or personal financing.

If you do not wish us to provide lenders with your personal credit and financial information, please so advise us, in writing to 2564 East Hastings St, Vancouver, BC, V5K 1Z3 or fax to 604.874.9109, within 48 hours of your application.

One Stop Mortgage may also use my personal information to introduce mortgage products and services that may be of interest to me through contacting me directly (via mail, telephone calls or e-mail only), and share it, (subject to applicable law) for marketing purposes within One Stop Mortgage.

At any time, you can choose to opt-out of receiving direct marketing or sharing my personal information for marketing purposes. If you have any questions or concerns about the collection and retention of this information or wish to opt-out, please contact our head office at 604-874.8988.

\*Appropriate information provided verbally/via telephone may be added thereafter application is received to fully complete the above form.



One Stop Mortgage Corp.

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[www.onestopmortgage.ca](http://www.onestopmortgage.ca)